

## **Market Insights**

**Joseph E. Fritz**  
**Investment Casting Institute**

**Carlos Olabe**  
**European Investment Casters' Federation**

**Hiroshi Yokota**  
**Japan Foundry Society**

Due to the dramatic changes that the world has witnessed in 2020, many ICI, EICF and JFS Member companies have been reaching out to their respective trade associations for updates on the changing investment casting markets. In response to those inquiries, the leadership of the three trade association participating in this panel discussion has chosen to give a third quarter update at this time. This panel discussion will address the outlook for 2020 in comparison to 2019, highlighting factors affecting market performance.